

	rement of the U.S. Depart						Page 1 of 3
Secti	on A: Student Information	n					
Last I	Name:	First Name:				Required ↓ University ID(U	JID):
Cell F	Phone:	Other Phone:					
	ent's Age:						rieving your UID, contact the 75-4827 or 1-888-775-4827
	on B: Parent(s') Family S					<del></del>	
• Li	ist name(s), age(s), SSN, etc narried to your biological or xclude a parent who has die	of parent(s) on the FAFSA, adoptive parent or parent v	who is on a	ctive du	uty in t	he U.S. Armed Force	s apart from the family.
	Relation	First and Last N	lame		Age	Last 4 of SSN	Relation to Student (Mother/Father/Stepparent)
	Parent					XXX – XX	
	Parent Spouse or Partner					XXX – XX	
n	<ul> <li>List other people below who are not your parent(s) children if they currently live with your parent(s), your parent(s) provide more than half their support, and they will continue to provide more than half their support July 1, 2025 - June 30, 2026.</li> <li>NOTE: Do not include any unborn children in the family size.</li> <li>First and Last Name (Other Family Members)</li> </ul> Age Relationship to Student						
	First and Last Name (U	ther Family Wiembers)	Age			Relationship to 3	otuaent
_							
_							
	If more space is needed, please	e attach a separate page.					
Secti	on C: Certification						
	person signing below cer					•	
•	nt whose information was	•	must sign	and da	ite. If y	ou purposely give	false or misleading
intor	mation, you may be fined	l, sent to prison, or both.					
Signa	ntures cannot be typed.						
Stud	ent Signature	Date	Pare	nt Signa	ature (c	one required)	Date



Student Name:			UID:	Page 2 of 3
Section	n D: Untaxed D	Distributions – IRAs, I	Pensions, Annuities (2023 IRS F	Form 1040, Lines 4a and 5a minus 4b and 5b)
☐ No	Stude (If applic IRA, Pension, Ann s, IRA, Pension, An	ent gable) uity Rollover	Parent (Both parents, if taxes are filed joi No IRA, Pension, Annuity Rollover Yes, IRA, Pension, Annuity Rollove	Parent Spouse or Partner intly) (If taxes are filed separately)  No IRA, Pension, Annuity Rollover
Section	n E: Student Ta	ax Filing Information	for 2023	
Studer	nt must complete	e this section		
Student 2023 Income	informa  Us  Sei  Sei  The stu  NOTE: E  and hav	ation in section F.  e Direct Data Exchange alimit a copy of the 2023 Fed and hand-signed, 2-page condend the file AND was by completing this docume to the following box(of Student was not employed in the file and income and income employer in 2023. Included in the file and income as the file and	ready provided on the 2025-2026 FAFS eral IRS Tax Return Transcript ppy of Federal IRS Form 1040 Tax Returns not required to file a 2023 income tax ent, you certify that you have not filed from work, other income, and resources) that apply.  Yed and had no income earned from work are to income earned from wor	ax return with the IRS. If and are not required to file a 2023 income tax return, reces for the 2023 tax year. Non-tax filers must check work in 2023.  In a list all employers and the amount earned from each valent document. List every employer, even if they povided?  Annual Amount Earned in 2023  The 2023 tax year but did not file a tax return.



ent Name:		UID:		Page 3 of 3
on F: Parent(s)	Tax Filing Information for 2023			
nt(s) must compl	ete this section			
Use     Send     Send     The Pare     NOTE: By     listed all     following	Parent filed a 2023 tax return. Submit one of the following types of tax documentation. Move to Other Parent Questions.  • Use Direct Data Exchange already provided on the 2025-2026 FAFSA  • Send a copy of the 2023 Federal IRS Tax Return Transcript  • Send hand-signed, 2-page copy of Federal IRS Form 1040 Tax Return; include schedules 1 & 3  The Parent did not file AND was not required to file a 2023 income tax return with the IRS.  NOTE: By completing this document, you certify that you have not filed and are not required to file a 2023 income tax return, and listed all income earned from work, other income, and resources for the 2023 tax year. Non-tax filers must check and complete the following box(es) that apply.  Parent was not employed and had no income earned from work in 2023.  Parent was employed in 2023 but did not file a tax return. List all employers and the amount earned from each employable. List every employer, even if they did not issue a W-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2			
	Employer's Name	IRS W-2 or an Equ	ivalent Provided?	Annual Amount Earned in 2023
_		• •		ot file a tax return. List each source of ual Amount in 2023
There is no other parent or stepparent in the household.  Parent Spouse or Partner (Parent 2) filed a 2023 tax return. Submit one of the following types of tax documentation.  • Use Direct Data Exchange already provided on the 2025-2026 FAFSA.  • Send a copy of the 2023 Federal IRS Tax Return Transcript.  • Send hand-signed, 2-page copy of Federal IRS Form 1040 Tax Return; include schedules 1 & 3.  Parent Spouse of Partner (Parent 2) did not file AND was not required to file a 2023 income tax return with the IRS.  NOTE: By completing this document, you certify that you have not filed and are not required to file a 2023 income tax return, and have listed all income earned from work, other income, and resources for the 2023 tax year. Non-tax filers must check and complete the following box(es) that apply.  Parent Spouse or Partner (Parent 2) was not employed and had no income earned from work in 2023.  Parent Spouse or Partner (Parent 2) was employed in 2023 but did not file a tax return. List all employers and the amount earned from each employer in 2023. Include a copy of the IRS W-2 form or equivalent document. List every employer, even if they did not issue a W-2.  Employer's Name  IRS W-2 or an Equivalent Provided?  Annual Amount Earned in 2023  Parent Spouse of Partner (Parent 2) had other income and resources for support during the 2023 tax year but did not file a tax return. List each source of income and the annual amount received in 2023.  Source of Income  Annual Amount in 2023				
Ì	Parent S  Send Send Send The Pare NOTE: By listed all following Parent S  Use Send Send Send Send Send Send Send Sen	on F: Parent(s) Tax Filing Information for 2023  t(s) must complete this section  Parent filed a 2023 tax return. Submit one of the fol  Use Direct Data Exchange already provided on the Send a copy of the 2023 Federal IRS Tax Return  Send hand-signed, 2-page copy of Federal IRS For The Parent did not file AND was not required to file NOTE: By completing this document, you certify that listed all income earned from work, other income, an following box(es) that apply.  Parent was employed and had no income Parent was employed in 2023 but did not file 2023. Include a copy of the IRS W-2 form or Employer's Name  Parent had other income and resources for income and annual amount received in 202:  Source of Income  Parent Spouse or Partner (Parent 2) filed a 2023 tax  Use Direct Data Exchange already provided on the Send a copy of the 2023 Federal IRS Tax Return  Send hand-signed, 2-page copy of Federal IRS For Parent Spouse of Partner (Parent 2) did not file AND NOTE: By completing this document, you certify that listed all income earned from work, other income, an following box(es) that apply.  Parent Spouse or Partner (Parent 2) was emearned from each employer in 2023. Include they did not issue a W-2.  Employer's Name  Parent Spouse of Partner (Parent 2) had oth tax return. List each source of income and the course of the cour	on F: Parent(s) Tax Filing Information for 2023  t(s) must complete this section  Parent filed a 2023 tax return. Submit one of the following types of tax do  • Use Direct Data Exchange already provided on the 2025-2026 FAFSA  • Send a copy of the 2023 Federal IRS Tax Return Transcript  • Send hand-signed, 2-page copy of Federal IRS Form 1040 Tax Return; it is to sold in the AND was not required to file a 2023 income tax return. Submit on the completing this document, you certify that you have not filed and listed all income earned from work, other income, and resources for the 20 following box(es) that apply.  Parent was not employed and had no income earned from work in Parent was employed in 2023 but did not file a tax return. List all 2023. Include a copy of the IRS W-2 form or equivalent document.  Employer's Name  REMPOSE INCOMENTAL INCOMEN	t(s) must complete this section    Parent filed a 2023 tax return. Submit one of the following types of tax documentation. Move to Use Direct Data Exchange already provided on the 2025-2026 FAFSA.   Send a copy of the 2023 Federal IRS Tax Return Transcript.   Send hand-signed, 2-page copy of Federal IRS Form 1040 Tax Return; include schedules 1 & The Parent did not file AND was not required to file a 2023 income tax return with the IRS. NOTE: By completing this document, you certify that you have not filed and are not required to f listed all income earned from work, other income, and resources for the 2023 tax year. Non-tax f following box(es) that apply.   Parent was employed in 2023 but did not file a tax return. List all employers and the ar 2023. Include a copy of the IRS W-2 form or equivalent document. List every employer, Employer's Name   IRS W-2 or an Equivalent Provided?     Parent had other income and resources for support during the 2023 tax year but did not income and annual amount received in 2023.   Source of Income   Annual An



### **Tips for Completing the Verification Worksheet**

Verification is a process required by the U.S. Department of Education to confirm that the information reported on the FAFSA is accurate. The U.S. Department of Education randomly selects students for this process. The Office of Financial Aid begins verifying FAFSA information after receiving all requested forms and documentation.

See the Verification Worksheet for the corresponding sections B, D, E and F below.

### Section B. Legal parent(s) for the FAFSA as defined by the U.S. Department of Education

**Legal parent for the FAFSA includes biological parent(s), stepparent, and adoptive parents.** For the FAFSA, grandparents, foster parents, legal guardians, legal custodians, brothers, sisters, aunts, uncles, and widowed stepparents <u>are not</u> legal parents unless they have legally adopted the student.

Marital Status of student's parent(s)	Information required by the U.S. Department of Education
Married	Both of your parents (includes biological, step-parent, or legal adoptive
	parents)
Unmarried, but biological parents live together	Both of your legal parents
Remarried (previously divorced/widowed)	Legal parent and stepparent
Divorced or Separated	Provide information about the parent who provided more financial support
	during the last 12 months. If both parents provided an exact equal amount of
	financial support or if they don't support you financially, provide information
	for the parent with the greater income and assets.
Widowed	Legal parent only (unless remarried)
Single (never married)	Provide information about the parent who provided more financial support
Single (never married)	during the last 12 months. If both parents provided an exact equal amount of
	financial support or if they don't support you financially, provide information
	for the parent with the greater income and assets.

#### **Section B. Family Size:**

- → When determining if your parents provide more than half support for siblings or other persons, support includes housing, utilities, cell service, transportation, food, clothing, medical, childcare, and personal expenses.
- → Do not include foster children for whom the parent(s) received a 50% or more subsidy.

#### Section D: Untaxed Distributions from IRAs, Pensions, Annuities

Untaxed IRA Distributions = 2023 IRS Tax Form 1040 (line 4a minus line 4b)

Untaxed Pensions and Annuities = 2023 IRS Tax Form 1040 (line 5a minus line 5b)

**NOTE:** If the student's and/or parent's tax return(s) show a <u>ROLLOVER</u> for all or part of the untaxed amount (calculated above), check the box for IRA/Pension Rollover on the Verification Worksheet and add the rolled over amount to the worksheet.

### Section E & F: FAFSA Requirements for the Student and/or Parent(s) Who DID FILE a 2023 Tax Return

#### Provide official tax information $\rightarrow$ 3 options:

- 1.) Use the Direct Data Exchange (FADDX) on the FAFSA to transfer tax information
- 2.) Obtain the \*IRS Tax Return Transcript for 2023 and submit a copy to Enrollment Services
- 3.) Submit a copy of the 2023 tax return, Form 1040, that was filed with the IRS
  - ✓ Requires taxpayer signature or signature/credentials of a tax professional who prepared the return
  - ✓ Must also submit copies of Schedules 1 and 3, if any of them were used for the tax return



### Section E & F: FAFSA Requirements for the Student and/or Parent(s) Who DID NOT FILE a 2023 Tax Return

Student and/or Parent(s) who earned money from work in 2023 but did not file a tax return:

Sometimes wage earners do not earn enough to require them to file a tax return, or their income is not taxable.

### For earnings from work $\rightarrow$ two steps:

- 1.) Must provide copies of all W-2s for 2023 (or the IRS Wage & Income Transcript)
- 2.) On the Verification Worksheet, list the names of all employers and amounts earned for 2023, even if the employer did not issue a W-2.

RESOURCES				
*IRS Tax Transcripts Wage & Income Transcript	Order the Tax Return Transcript, Tax Account Transcript, IRS Verification of Non-Filing, and Wage and Income Transcript for W-2s <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a>			
Financial Aid Dashboard on Wings	Track verification status on student's Financial Aid Dashboard on WINGS. The student will be contacted if more information is needed.			
Deadline and Processing Timeframes	https://www.wright.edu/enrollment-services/financial-aid/important-dates			